# **Equality Impact Assessment** [version 2.9]



Title: Mission Net Zero Project Delivery - Innovate Pathfinder Places Programme Phase 2		
☐ Policy ☐ Strategy ☐ Function ☐ Service ☐ New		
☑ Other [please state]	☐ Already exists / review ☒ Changing	
Directorate: EoP	Lead Officer name: Alex Minshull	
Service Area: Sustainable City and Climate Change	Lead Officer role: Service Manager	

# Step 1: What do we want to do?

The purpose of an Equality Impact Assessment is to assist decision makers in understanding the impact of proposals as part of their duties under the Equality Act 2010. Detailed guidance to support completion can be found here Equality Impact Assessments (EqIA) (sharepoint.com).

This assessment should be started at the beginning of the process by someone with a good knowledge of the proposal and service area, and sufficient influence over the proposal. It is good practice to take a team approach to completing the equality impact assessment. Please contact the <u>Equality and Inclusion Team</u> early for advice and feedback.

## 1.1 What are the aims and objectives/purpose of this proposal?

Briefly explain the purpose of the proposal and why it is needed. Describe who it is aimed at and the intended aims / outcomes. Where known also summarise the key actions you plan to undertake. Please use <u>plain English</u>, avoiding jargon and acronyms. Equality Impact Assessments are viewed by a wide range of people including decision-makers and the wider public.

This Equality Impact Assessment (EqIA) accompanies a Cabinet paper to seek approval to accept funding from Innovate UK's Net Zero Living Programme Pathfinder Places Programme and to approve the delivery of the Mission Net Zero Pathfinder Demonstrator Project, to contribute to the achievement of Bristol City Council's, the city's and the wider region's climate goals.

The Bristol Mission Net Zero Pathfinder Places phase 1 feasibility project (with £75k of Innovate UK funding which concluded in July 2023) set out to create a broad plan to secure the next £1bn of investment and, in particular, to create an environment where it will be invested to deliver community priorities and achieve the fair and inclusive transition set out in our One City Climate Strategy vision. The project aimed to address three specific enabling conditions which match the non-technical barriers identified:

- 1. Citizen and business leadership, participation and support of the Net Zero transition to ensure both its delivery and a fair and inclusive transition (the customer demand side).
- 2. Capacity of the supply chain to deliver the scale and pace of change and to provide the training and jobs for local people necessary for a fair and inclusive transition (the supply chain side).
- 3. Innovative finance mechanisms to enable a range of public and private finance to be deployed for capital investment and Net Zero business development, innovation and job creation (the financing required to underpin the supply and demand).

This second phase is to demonstrate the methodology proved in phase 1.

#### 1.2 Who will the proposal have the potential to affect?

☐ Bristol City Council workforce	☐ Service users	☐ The wider community
☐ Commissioned services	☐ City partners / Stakeholder organisations	
Additional comments:		

#### 1.3 Will the proposal have an equality impact?

Could the proposal affect access levels of representation or participation in a service, or does it have the potential to change e.g. quality of life: health, education, or standard of living etc.?

If 'No' explain why you are sure there will be no equality impact, then skip steps 2-4 and request review by Equality and Inclusion Team.

If 'Yes' complete the rest of this assessment, or if you plan to complete the assessment at a later stage please state this clearly here and request review by the Equality and Inclusion Team.

☐ Yes	oxtimes No	[please select]
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This assessment is further to the previous EqIA on the submission of this application for funding (September 2023). At that stage, we envisaged a positive impact as this project will be conducted in the context of a just transition to carbon neutrality. This assessment addresses the permission for receipt of the funding. Therefore, at this stage there is no positive or negative impact associated with this permission. Following discussion with an Equalities Team member we propose that, although no impact is recorded in this assessment, the project should produce an updated EqIA when project implementation begins and potential impacts are clearer e.g. when a process is being developed to select the communities with which the project will engage.

As previously stated (Sept), the project was developed following an event to bring together communities and groups that could be affected. Co-producing with Centre for Sustainable Energy and Bristol Green Capital Partnership we had a dozen groups and organisations representing a range of excluded and marginalised communities to learn about the ideas behind the project and to influence and shape the project going forward.

This project builds upon the <u>Community Climate Action project</u> where communities were extensively consulted to develop their own Community Climate Action Plans. As previously stated (Sept), we still believe the project is likely to reduce inequality. The target audience for e.g. home improvements are amongst the least well-off in the city. However there is a risk the maximum potential for reducing inequalities will not be achieved if specific equalities expertise is not made integral to the project scope ongoing so that people with protected characteristics are targeted appropriately. For example we might reduce energy bills for tenants and residents of Area X (areas in 10% most deprived in England) but not successfully target the disabled community within Area X.

We envisage that Community Partner organisations representing excluded and marginalised groups will be key partners, with all time paid for, including those of participating local volunteers where appropriate to mitigate exclusion. Most protected characteristics have increased incidence of also being economically disadvantaged.

We still believe that by targeting more deprived areas we are likely to benefit people with protected characteristics. The exceptions are sexual orientation and religion. If we collect equalities data on all beneficiaries (those living in properties improved) then we can monitor this and then take mitigation measures.

# Step 2: What information do we have?

#### 2.1 What data or evidence is there which tells us who is, or could be affected?

Please use this section to demonstrate an understanding of who could be affected by the proposal. Include general population data where appropriate, and information about people who will be affected with particular reference to protected and other relevant characteristics: <a href="https://www.bristol.gov.uk/people-communities/measuring-equalities-success">https://www.bristol.gov.uk/people-communities/measuring-equalities-success</a>.

Use one row for each evidence source and say which characteristic(s) it relates to. You can include a mix of qualitative and quantitative data e.g. from national or local research, available data or previous consultations and engagement activities.

Outline whether there is any over or under representation of equality groups within relevant services - don't forget to benchmark to the local population where appropriate. Links to available data and reports are here <u>Data, statistics</u>

and intelligence (sharepoint.com). See also: <u>Bristol Open Data (Quality of Life, Census etc.)</u>; <u>Joint Strategic Needs</u> Assessment (JSNA); Ward Statistical Profiles.

For workforce / management of change proposals you will need to look at the diversity of the affected teams using available evidence such as <u>HR Analytics: Power BI Reports (sharepoint.com)</u> which shows the diversity profile of council teams and service areas. Identify any over or under-representation compared with Bristol economically active citizens for different characteristics. Additional sources of useful workforce evidence include the <u>Employee Staff Survey Report and Stress Risk Assessment Form</u>

Data / Evidence Source	Summary of what this tells us	
[Include a reference where known]		

# 2.2 Do you currently monitor relevant activity by the following protected characteristics?

☐ Age	☐ Disability	☐ Gender Reassignment
☐ Marriage and Civil Partnership	☐ Pregnancy/Maternity	☐ Race
☐ Religion or Belief	□ Sex	$\square$ Sexual Orientation

## 2.3 Are there any gaps in the evidence base?

Where there are gaps in the evidence, or you don't have enough information about some equality groups, include an equality action to find out in section 4.2 below. This doesn't mean that you can't complete the assessment without the information, but you need to follow up the action and if necessary, review the assessment later. If you are unable to fill in the gaps, then state this clearly with a justification.

For workforce related proposals all relevant characteristics may not be included in HR diversity reporting (e.g. pregnancy/maternity). For smaller teams diversity data may be redacted. A high proportion of not known/not disclosed may require an action to address under-reporting.

#### 2.4 How have you involved communities and groups that could be affected?

You will nearly always need to involve and consult with internal and external stakeholders during your assessment. The extent of the engagement will depend on the nature of the proposal or change. This should usually include individuals and groups representing different relevant protected characteristics. Please include details of any completed engagement and consultation and how representative this had been of Bristol's diverse communities. See <a href="https://www.bristol.gov.uk/people-communities/equalities-groups.">https://www.bristol.gov.uk/people-communities/equalities-groups.</a>

Include the main findings of any engagement and consultation in Section 2.1 above.

If you are managing a workforce change process or restructure please refer to <u>Managing change or restructure</u> (<u>sharepoint.com</u>) for advice on consulting with employees etc. Relevant stakeholders for engagement about workforce changes may include e.g. staff-led groups and trades unions as well as affected staff.

#### 2.5 How will engagement with stakeholders continue?

Explain how you will continue to engage with stakeholders throughout the course of planning and delivery. Please describe where more engagement and consultation is required and set out how you intend to undertake it. Include any targeted work to seek the views of under-represented groups. If you do not intend to undertake it, please set out your justification. You can ask the Equality and Inclusion Team for help in targeting particular groups.

# Step 3: Who might the proposal impact?

Analysis of impacts must be rigorous. Please demonstrate your analysis of any impacts of the proposal in this section, referring to evidence you have gathered above and the characteristics protected by the Equality Act 2010. Also include details of existing issues for particular groups that you are aware of and are seeking to address or mitigate through this proposal. See detailed guidance documents for advice on identifying potential impacts etc. Equality Impact Assessments (EqIA) (sharepoint.com)

# 3.1 Does the proposal have any potentially adverse impacts on people based on their protected or other relevant characteristics?

Consider sub-categories (different kinds of disability, ethnic background etc.) and how people with combined characteristics (e.g. young women) might have particular needs or experience particular kinds of disadvantage.

Where mitigations indicate a follow-on action, include this in the 'Action Plan' Section 4.2 below.

GENERAL COMMENTS (	(highlight any potential issues that might impact all or many groups)
The project should have	many co-benefits for all participants e.g. reduced home energy bills, improved indoor air
quality, improved therma	al comfort and improved mental and physical wellbeing. No interventions will be
delivered without agreer	ment of the homeowner or tenant.
PROTECTED CHARACTER	ISTICS
Age: Young People	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Age: Older People	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Disability	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Sex	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Sexual orientation	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Pregnancy / Maternity	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Gender reassignment	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Race	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Religion or	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Belief	
Potential impacts:	
Mitigations:	
Marriage &	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
civil partnership	
Potential impacts:	
Mitigations:	
OTHER RELEVANT CHAR	ACTERISTICS

Socio-Economic	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
(deprivation)	
Potential impacts:	
Mitigations:	
Carers	Does your analysis indicate a disproportionate impact? Yes $\square$ No $\square$
Potential impacts:	
Mitigations:	
Other groups [Please add	d additional rows below to detail the impact for other relevant groups as appropriate e.g.
Asylums and Refugees; Lo	ooked after Children / Care Leavers; Homelessness]
Potential impacts:	
Mitigations:	

# 3.2 Does the proposal create any benefits for people based on their protected or other relevant characteristics?

Outline any potential benefits of the proposal and how they can be maximised. Identify how the proposal will support our <u>Public Sector Equality Duty</u> to:

- ✓ Eliminate unlawful discrimination for a protected group
- ✓ Advance equality of opportunity between people who share a protected characteristic and those who don't
- ✓ Foster good relations between people who share a protected characteristic and those who don't

# Step 4: Impact

## 4.1 How has the equality impact assessment informed or changed the proposal?

What are the main conclusions of this assessment? Use this section to provide an overview of your findings. This summary can be included in decision pathway reports etc.

If you have identified any significant negative impacts which cannot be mitigated, provide a justification showing how the proposal is proportionate, necessary, and appropriate despite this.

Summary of significant negative impacts and how they can be mitigated or justified:	
Summary of positive impacts / opportunities to promote the Public Sector Equality Duty:	

#### 4.2 Action Plan

Use this section to set out any actions you have identified to improve data, mitigate issues, or maximise opportunities etc. If an action is to meet the needs of a particular protected group please specify this.

Improvement / action required	Responsible Officer	Timescale

## 4.3 How will the impact of your proposal and actions be measured?

How will you know if you have been successful? Once the activity has been implemented this equality impact assessment should be periodically reviewed to make sure your changes have been effective your approach is still appropriate.

# Step 5: Review

The Equality and Inclusion Team need at least five working days to comment and feedback on your EqIA. EqIAs should only be marked as reviewed when they provide sufficient information for decision-makers on the equalities impact of the proposal. Please seek feedback and review from the <u>Equality and Inclusion Team</u> before requesting sign off from your Director<sup>1</sup>.

Equality and Inclusion Team Review:	Director Sign-Off:
Aaliyah Miller	Allean
Date: 15/12/23	Date: 9.1.2024

<sup>&</sup>lt;sup>1</sup> Review by the Equality and Inclusion Team confirms there is sufficient analysis for decision makers to consider the likely equality impacts at this stage. This is not an endorsement or approval of the proposal.